

# Investing for **Impact**



BENEFIT  
**CHICAGO**

**Benefit Chicago** is a new collaboration that aims to mobilize \$100 million in impact investments for nonprofits and social enterprises working throughout the Chicago region.

Created by The Chicago Community Trust, the John D. and Catherine T. MacArthur Foundation, and Calvert Foundation, **Benefit Chicago** provides a new way for everyone who cares about Chicago to **invest for impact** and make our home a better place for all.



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## How You Can Participate

**Benefit Chicago is designed to allow everyone to participate – individuals, businesses and institutions.**

Here's how: Investors purchase Chicago-targeted Community Investment Notes® issued by Calvert Foundation. These are fixed-income securities with principal maturities ranging from one to 15 years and interest payable annually. They are available through a brokerage account with a minimum investment of \$1,000 or online starting at \$20.

Investors wishing to purchase Calvert Foundation's Chicago-targeted Notes have **two basic options:**

**1 Start a donor-advised fund at The Chicago Community Trust** and designate some or all fund assets for investment in a Chicago-targeted Note®. Current fund holders at The Trust also may allocate existing or additional funds to these Chicago-targeted Notes®. Visit [www.cct.org](http://www.cct.org)

**2 Invest through your own financial advisor**, through your brokerage account, through your donor-advised fund at any institution, or online. Visit [www.calvertfoundation.org/Chicago](http://www.calvertfoundation.org/Chicago)

Individuals or institutions interested in purchasing a Chicago-targeted Note should visit [benefitCHI.org](http://benefitCHI.org) to read the Calvert Foundation Community Investment Note prospectus.

Nothing herein constitutes an offer or solicitation to sell Calvert Foundation's Community Investment Notes. Any such offer or solicitation will be made only by Calvert Foundation in accordance with its prospectus and all applicable securities and other laws. None of the information or analyses presented are intended to form the basis for any investment decision, and no specific recommendations are intended. Calvert Social Investment Foundation, a 501(c)(3) nonprofit, offers the Community Investment Note, which is subject to certain risks, is not a mutual fund, is not FDIC or SIPC insured, and should not be confused with any Calvert Investments-sponsored investment product. Any decision to invest in these securities through this Site should only be made after reading the prospectus or by calling 800.248.0337. Due to Blue Sky regulations, the current offering of the Community Investment Note cannot be offered or sold in the states of South Carolina or Washington.

## Supporting Our Hometown

Calvert Foundation is issuing up to \$50 million of its new Chicago-targeted Community Investment Notes® to further the mission of **Benefit Chicago**.

The Chicago Community Trust is making an inaugural \$15 million, 15-year investment, which, along with all other investments in Chicago-targeted Notes®, will flow to our region's social sector as follows:

- A** Calvert Foundation will loan the proceeds of all investors' Chicago-targeted Notes to a new charitable fund that the MacArthur Foundation has established solely to advance the mission of **Benefit Chicago**.
- B** The MacArthur Foundation is transferring \$50 million of its own assets to this new special-purpose fund, creating a combined pool of capital - with a total goal of \$100 million.
- C** The fund will use this pool of capital for loans and other investments to eligible nonprofits and social enterprises that help meet significant community needs in the Chicago region, such as education and child care, access to healthy food, quality affordable housing, energy conservation, job training and more.

**A Community Advisory Committee**, chaired and convened by The Trust, will help inform the fund's priorities and work on an ongoing basis.

### Get Started

To find out more about **Benefit Chicago** and to start helping us build stronger families and communities, and a more sustainable future for our region, please visit [benefitCHI.org](https://benefitCHI.org).

**#benefitCHI**



## About the Collaborators

The Chicago Community Trust, the John D. and Catherine T. MacArthur Foundation and Calvert Foundation joined forces to create **Benefit Chicago**.

**Benefit Chicago** is powered by their collective philanthropic commitment, knowledge of the social sector in Chicago, and longstanding impact investing experience. It provides a new way for everyone who cares about Chicago to **invest for impact** and make our home a better place for all.

- **The Chicago Community Trust** has been serving the people of metropolitan Chicago together for more than 100 years to bring about conditions for a thriving region where all residents enjoy a high quality of life and opportunities for a better future in a prosperous and inclusive community.  
[www.cct.org](http://www.cct.org)
- **The John D. and Catherine T. MacArthur Foundation** supports creative people, effective institutions, and influential networks building a more just, verdant, and peaceful world. The Foundation has a 30-year track record in impact investing and has dedicated \$500 million of its assets solely to this kind of investment. The Foundation has an enduring commitment to Chicago, its hometown, for which it has provided nearly \$1.1 billion in grants and impact investments since 1978.  
[www.macfound.org](http://www.macfound.org)
- **Calvert Foundation** is an international impact investing intermediary that connects investors with the causes and places they care about through its Community Investment Note®. Since 1995, Calvert Foundation has helped investors create measurable social impact in communities, with a 100 percent repayment rate of principal and interest to its investors.\*  
[www.calvertfoundation.org](http://www.calvertfoundation.org)



\* Past performance is no guarantee of future results. As with all investments, there is risk. Please read the prospectus before investing.

For more information or to get started and join us,  
please visit [benefitCHI.org](http://benefitCHI.org).

[#benefitCHI](https://twitter.com/benefitCHI)

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